



## **CAMEO CORPORATE SERVICES LIMITED**

Ref :CAM/AHL/2020  
August 25, 2020

To,  
**The Board of Directors**  
**Aruna Hotels Limited**  
145, Aruna Centre, Sterling Road, Nungumbakam,  
Chennai, Tamil Nadu, 600034

Dear Sirs,

**Sub: Proposed rights issue of equity shares of face value of Rs. 10 each ("Equity Shares") by Aruna Hotels Limited ("Company") (referred to as "Issue").**

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as 'Registrar to the Issue' in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with SEBI and BSE Limited and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following details with respect to us may be disclosed:

Cameo Corporate Services Limited  
Subramanian Building  
No.1 Club House Road, Chennai 600 002  
**Telephone:** 044-40020700 / 0710 / 28460390  
**Email:** cameo@cameoindia.com  
**Website:** www.cameoindia.com  
**Investor Grievance Email:** investor@cameoindia.com  
**Contact Person:** Ms.Sreepriya .K  
**SEBI Registration Number:** INR000003753  
**Logo:** As can be seen on the top of the letterhead

We confirm that we are registered with SEBI as a Category I Registrar & Transfer Agent and as on date our registration is valid. We also confirm that as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed herewith and we further enclose a declaration regarding our registration with SEBI as **Annexure A**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Letter of Offer and the Letter of Offer, we confirm that we and our associates do not hold any Equity Shares of the Company.

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.



We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company.

Yours faithfully,  
For Cameo Corporate Services Limited

  
R.D. Ramasamy  
Director



Encl: as above

Cc to:

**Saffron Capital Advisors Private Limited**  
605, Center Point, Sixth Floor,  
Andheri - Kurla Road, J.B. Nagar  
Andheri (East), Mumbai - 400 059

(Saffron Capital Advisors Private Limited referred to as the "Lead Manager")

**Legal counsel to the Issue**

**M/s. Crawford Bayley & Co.**  
State Bank Buildings  
N.G. N. Vaidya Marg  
Fort, Mumbai 400 023  
Maharashtra, India.

निर्गम रजिस्ट्रार और  
शेयर अंतरण अभिकर्ता

प्ररूप ख  
FORM B

REGISTRARS TO AN ISSUE  
AND  
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड  
**SECURITIES AND EXCHANGE BOARD OF INDIA**

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8) / Regulation 8A

001297

रजिस्ट्रीकरण का प्रमाणपत्र  
**CERTIFICATE OF REGISTRATION / PERMANENT REGISTRATION**

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार\*/शेयर\* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**CAMEO CORPORATE SERVICES LIMITED**  
**"SUBRAMANIAN BUILDING"**  
**NO.1 CLUB HOUSE ROAD**  
**CHENNAI 600 002**

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I\*/registrar to an issue\*/share transfer agent\* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

**INR000003753**

है।

II. Registration Code for the registrar to an issue and share transfer agent is

**This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board**

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. ~~Unless renewed, the certificate of registration is valid from~~



स्थान Place

**MUMBAI**

तारीख Date

**JANUARY 13, 2012**

\*जो लागू न हो उसे काट दें। \*Delete whichever is not applicable

आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order  
For and on behalf of  
**Securities and Exchange Board of India**

*K. SARAVANAN*  
**K. SARAVANAN**  
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory